

Federally-Assisted Housing Fund
Balance Sheet - Statutory Basis

June 30, 2001
 (Amounts in thousands)

	2001	2000
ASSETS		
Cash and short-term investments.....	\$ -	\$ -
Total assets.....	\$ -	\$ -
LIABILITIES AND FUND BALANCE		
Liabilities:		
Accounts payable.....	\$ -	\$ -
Total liabilities.....	- -	- -
Fund balance:		
Designated for specific purpose.....	- -	- -
Total fund balance (deficit).....	- -	- -
Total liabilities and fund balance.....	\$ -	\$ -

Federally-Assisted Housing Fund
Statement Of Revenues, Expenditures And Changes In Fund Balance - Statutory Basis

Fiscal Year Ended June 30, 2001
 (Amounts in thousands)

	2001	2000
REVENUES AND OTHER FINANCING SOURCES		
Revenues:		
Departmental.....	\$ 126	\$ 136
Total revenues.....	<u>126</u>	<u>136</u>
Other financing sources:		
Operating transfers in.....	9	-
Total other financing sources.....	<u>9</u>	<u>-</u>
Total revenues and other financing sources.....	<u>135</u>	<u>136</u>
EXPENDITURES AND OTHER FINANCING USES		
Expenditures:		
Debt service:		
Principal retirement.....	-	111
Interest and fiscal charges.....	<u>13</u>	<u>25</u>
Total expenditures.....	<u>13</u>	<u>136</u>
Other financing uses:		
Transfer for capital projects due to debt defeasance.....	122	-
Total other financing uses.....	<u>122</u>	<u>-</u>
Total expenditures and other financing uses.....	<u>135</u>	<u>136</u>
Excess (deficiency) of revenues and other financing sources over expenditures and other financing uses.....	-	-
Fund balance (deficit) at beginning of year.....	-	-
Fund balance (deficit) at end of year.....	<u>\$ -</u>	<u>\$ -</u>